

Variable Adjustment of Resistance in Magnetic Sensor Using Nanothin Layer

adjustable resistance semiconductor devices for magnetic disk storage devices

Nanoscale blasting adjusts resistance in magnetic sensors with up to three orders of magnitude control.

Annual Sales Forecast for USA *				Innovat	ion Status	Idea
Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling	Development Status	Proprietary Protection Status	Concept Score
Ultra Low	\$0	\$5,100	\$53,000	4		
Low Support	\$67,000	\$220,000	\$620,000	1 of 5	2 of 5	30
Medium Support	\$570,000	\$1.6 M	\$3.8 M	In Development	Patent Pending	29 is
High Support	\$1.5 M	\$4.4 M	\$10.4 M	Remaining Time & Cost to First Sale		Average
Ultra High	\$2.9 M	\$8.2 M	\$19.2 M	6 mos-1 yr	\$10k-\$100k	1

Variable Adjustment of Resistance in Magnetic Sensor Using Nanothin Layer - adjustable resistance semiconductor devices for magnetic disk storage devices

Final Decision Maker: MRAM manufacturers, magnetic sensor manufacturers

A new process for adjusting the resistance of semiconductor devices by carpeting a small area of the device with tiny pits, like a yard dug up by demented terriers, may be the key to a new class of magnetic sensors, enabling new, ultra- dense data storage devices. The technique demonstrated by researchers at the National Institute of Standards and Technology (NIST) allows engineers to tailor the electrical resistance of individual layers in a device by altering only a single step in the fabrication process- an important consideration for future scale- up- and can be applied to any device where it's desirable to fine- tune the resistance of individual layers.

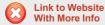
As manufacturers strive to make disk storage devices smaller and more densely packed with data, the sensors need to shrink as well. To meet the size constraints, prototype sensors measure sensor resistance perpendicular to the thin layers, but depending on the buffer material in the sensor, two different types of sensors can be made. Giant magneto- resistance (GMR) sensors use a low- resistance metal buffer layer and are fast, but plagued by very low, difficult to detect, signals. On the other hand, magnetic tunnel junction (MTJ) sensors use a relatively high-resistance insulating buffer that delivers a strong signal, but has a slower response time, too slow to keep up with a very high-speed, high-capacity drive.

The NIST approach is to combine these at the nanometer scale. Starting with a magnetic tunnel junction- an insulating buffer- and then, using highly charged ions, little pits are blown into the buffer layer so that when the rest of the sensor is grown on top, the pits will act like little GMR sensors, while the rest will act like an MTJ sensor. The combined signal of the two effects should be superior to either alone. The NIST team has demonstrated the first step- the controlled pockmarking of an insulating layer in a multi- layer structure to adjust its total resistance. NIST researchers now are working to incorporate these modified layers into working magnetic sensors.

\$25 for 4 MB chip

Seeking: Purchase, Investment, Manufacturing/ R&D















^{*} Consumption sales forecast. Does not include "Random" events or Inventory Fill. Forecast is for Year 1 for Large or Year 2 for Small Companies. Forecast should be read as ... With Low marketing support there is an 80% odds of achieving sales of at least...

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Report Assumptions and Inventor(s) Commentary

Inventor(s) Assumptions	"Most Likely" Estimate	Confidence	Inventor(s) Commentary Data Source or Basis for Assumptions
# of Possible Final Decision Makers	2,000	20%	based on number of profitable semiconductor device manufacturers in US
Revenue per First Purchase	\$25,000.00	20%	As a first trial, a manufacturer may want 1000 units to work with before committing to future purchases.
% that will Repeat	40%	20%	This is a revolutionary technology that would enable MRAM to take off in a very big way. There are many things that could positively or negatively impact its adoption.
Number of Annual Repeats	3	20%	the size of the possible markets (memory storage for automobiles) would be vast.
Revenue per Repeat Purchase	\$25,000.00	20%	this is uncharted territory and MRAM could take off well beyond the optimistic estimates here
Reseller (Trade) Margin	N.A.	N.A.	
Producer Profit (EBITD)	14%	20%	based on industry stats

Innovation Status				
Development Status	1 of 5 In Development		NIST demonstrated controlled pockmarking of insulating layer in multi- layer structure to adjust total resistance and now incorporating modified layers into working magnetic sensors	
Cost to First Sale (remaining)	\$10k-\$100k 20 %		this estimate assumes that a semiconductor manufacturing line is already in place	
Time to First Sale (remaining)	6 mos-1 yr 20 %		some additional testing is required for specific end uses	
Confidence in Concept Claims made in description		20%	first step has been demonstrated and modeling in magnetic sensors is promising	
Proprietary Protection Status 2 of 5 Patent Pending		NIST filed a provisional patent on the work, US #60,905,125		

	Concept Score & Diagnostics						
Merwyn Concept Score		Concept Diagnostics	Red	Yellow	Green		
MER/WYN.	With Confidence	ce Bands	Percentile Group	Bottom 40%	Middle 40%	Top 20%	
Pessimistic 80% odds	Most Likely 50% odds	Optimistic 20% odds	Overt Benefit				
of at Least	of at Least	of at Least	Reason to Believe	<u> </u>			
21%	30%	39%	Dramatic Difference				

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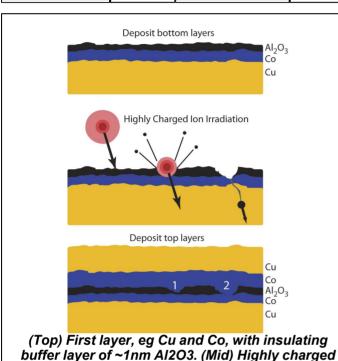
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Inventor Commentary & Alternative Development Scenarios

Inventor(s) Sales Goals Minimum Goal \$10,000 **Current GOAL** \$25,000



Inventor(s) Commentary:

There are currently two large companies manufacturing and selling MRAM. The market at the moment appears to be applications like automotive memory (for computes in cars), some satellite, industrial machines, etc. where very large volumes of memory are not required but robustness and energy efficiency may be important.

Xe +44 ions strike buffer, digging nanoscale pits. (Bottom) Top layer of Cu and Co

CURF	CURRENT SALES FORECAST					
Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling			
Ultra Low	\$0	\$5,100	\$53,000			
Low Support	\$67,000	\$220,000	\$620,000			
Medium Support	\$570,000	\$1.6 M	\$3.8 M			
High Support	\$1.5 M	\$4.4 M	\$10.4 M			
Ultra High	\$2.9 M	\$8.2 M	\$19.2 M			

	If MARKETING CONCEPT Improved (Increase Concept Score by +20 Points)					
Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling			
Ultra Low	\$0	\$8,800	\$91,000			
Low Support	\$120,000	\$380,000	\$1.0 M			
Medium Support	\$990,000	\$2.7 M	\$6.5 M			
High Support	\$2.8 M	\$7.5 M	\$17.4 M			
Ultra High	\$5.1 M	\$14.2 M	\$32.4 M			

If PRODUC (Increase Repeat Rate & I	CT/ SERVIC Number of Repea Purchase 20%)	ts by 30% and Re	venue Per
Sales & Marketing	Conservative	Most Likely	Aggressi
	80% odds	50% odds	20% odd

Sales & Marketing Support Level	80% odds of selling	50% odds of selling	20% odds of selling
Ultra Low	\$0	\$7,700	\$82,000
Low Support	\$97,000	\$340,000	\$1.0 M
Medium Support	\$810,000	\$2.4 M	\$6.8 M
High Support	\$2.2 M	\$6.6 M	\$17.4 M
Ultra High	\$4.0 M	\$12.6 M	\$35.0 M

If MARKETING CONCEPT and PRODUCT/ SERVICE Improved

(Increase Concept +20 Points, Repeat Rate & Number of repeats by 30% and Revenue per purchase 20%)

Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling
Ultra Low	\$0	\$13,000	\$140,000
Low Support	\$170,000	\$580,000	\$1.8 M
Medium Support	\$1.4 M	\$4.1 M	\$11.2 M
High Support	\$3.8 M	\$11.0 M	\$29.8 M
Ultra High	\$7.3 M	\$20.8 M	\$56.9 M

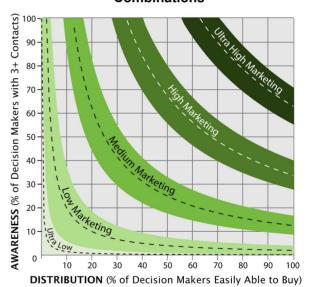


Additional Details

Fair Market Royalty (%)					
	Conservative - 80% Odds Royalty Percentage Most Likely - 50% Odds Royalty Percentage		Aggressive - 20% Odds Royalty Percentage		
At CURRENT State & Status	1.2%			1.6%	2.1%
Sales & Marketing Support Level	Annual Inventor Royalty Revenue			3 Year Value to Inventor	
	80% Odds	50% (Odds	20% Odds	If 50% Odds
Ultra Low Support	\$110	\$290		\$560	\$870
Low Support	\$1,800	\$	4,300	\$7,600	\$13,000
Medium Support	\$13,000	\$2	9,000	\$50,000	\$87,000
High Support	\$35,000	\$7	8,000	\$130,000	\$230,000
Ultra High Support	\$65,000	\$15	0,000	\$250,000	\$440,000

Sales & Marketing Support Level Assumptions % Aware x Inventor Sample Numbers Sales & Marketing Distribution **Estimate** Support Level (Aware & of Odds Distribution % Awareness Able) **Ultra Low Support** 5% 3% 0.2% N/A (Word of Mouth) **Low Support** 20% 10% 2% N/A (Small Company) **Medium Support** 25% N/A 50% 13% High Support (Large Company) 75% 45% 34% N/A **Ultra High Support** 90% 70% 63% N/A (Mega or Niche)

Graph of EQUIVALENT (Awareness x Distribution) Combinations



NAICS Industry Codes For This Invention
33639 - Other Motor Vehicle Parts Manufacturing
33429 - Other Communications Equipment Manufacturing
33411 - Computer and Peripheral Equipment Manufacturing
33329 - Other Industrial Machinery Manufacturing

Patent Numbers that apply to this Product/ Service
12/036,729

Inventor(s) PEDIGREE			
Years EXPERIENCE in related industry	10		
GRANTED Patents	0		
Licensing Deals SIGNED	0		
Innovations that have SHIPPED	0		

For USA Patents: Utility Patent = 7 digit number, Design Patent starts with D, Planet Patent starts with PP. Provisional Application "61/xxx,xxx", Non provisional application "12/ xxx,xxx", Design patent application "29/ xxx,xxx"

CAUTION: This Merwyn Business Simulation Research Report includes no warranty or guarantee. Results and opinions should be considered rough and directional in nature. This is because the report is based upon inventor- supplied data and simplified modeling methods. If you are looking to invest, distribute, purchase or become involved with this innovation, in any way, we strongly urge you to validate the inventor data and sales forecasts BEFORE committing yourself or your resources. Merwyn Research, Inc. shall not be responsible for any liability or damages arising out of the failure to perform such investigation and validation. Changes in the concept description, product, pricing, or input assumptions will almost certainly change results.



£830,000

£1.9 M

Additional Forecasts for Other Countries

Annual Sales - Probability Forecast - for Canada			*
Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling
Ultra Low	\$0	\$560	\$5,800
Low Support	\$7,400	\$24,000	\$68,000
Medium Support	\$63,000	\$180,000	\$420,000
High Support	\$170,000	\$490,000	\$1.2 M
Ultra High	\$320,000	\$910,000	\$2.1 M
Assumptions: exchange rat 33,390,141	e of \$1.00 US = \$1.0	1083 CAN; popula	tion of

Sales & Marketing Support Level	Conservative 80% odds of selling	Most Likely 50% odds of selling	Aggressive 20% odds of selling
Ultra Low	£0	£510	£5,300
Low Support	£6,700	£22,000	£62,000
Medium Support	£57,000	£160,000	£380,000
High Support	£160,000	£440,000	£1.0 M

Annual Sales - Probability Forecast - for United Kingdom

Assumptions: exchange rate of \$1.00 US = £0.50458 UK; population of 60,776,238

£290,000

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Ultra High